



# Take Stock in Kentucky

## Winners for Fall, 2006

STATE RANK	TEAM ID	% above S&P 500	Portfolio Value	School	Teacher
1	ZZ74	22.0511	\$127,949.05	FARLEY ELEMENTARY SCHOOL	Hayes, Tina
2	ZZ10	9.8855	\$115,783.48	REIDLAND ELEMENTARY SCHOOL	Lindsey, Karla
3	ZZ77	6.7994	\$112,697.35	FARLEY ELEMENTARY SCHOOL	Hayes, Tina
4	ZZ19	4.3592	\$110,257.18	REIDLAND ELEMENTARY SCHOOL	Lindsey, Karla
5	ZZ57	3.4557	\$109,353.64	EASTERN HIGH SCHOOL	Allen, Bruce
6	ZZ178	0.9990	\$106,896.99	MUNFORDVILLE ELEMENTARY	Kistler, Steve
7	ZZ304	2.4104	\$106,875.52	PAINTED STONE ELEMENTARY	Inman, Sue
8	A13	(0.3606)	\$105,537.30	BRAIRWOOD ELEMENTARY	Porter, Darlene
9	ZZ13	(0.5624)	\$105,335.49	REIDLAND ELEMENTARY SCHOOL	Lindsey, Karla
10	ZZ145	(0.5800)	\$105,317.83	NORTH LAUREL HIGH SCHOOL	Karr, Debbie

REGIONAL WINNERS	TEAM ID	% above S&P 500	Portfolio Value	School	Teacher
Central Elem/MS	ZZ178	0.9990	\$106,896.99	MUNFORDVILLE ELEMENTARY SCH	Kistler, Steve
Central HS	ZZ57	3.4557	\$109,353.64	EASTERN HIGH SCHOOL	Allen, Bruce
East Elem/MS	A25	(4.0068)	\$101,891.06	HOLY FAMILY SCHOOL	Worthington, Mark
East HS	ZZ145	(0.5800)	\$105,317.83	NORTH LAUREL HIGH SCHOOL	Karr, Debbie
North Elem/MS	ZZ55	(2.2272)	\$103,670.64	ASHLAND ELEMENTARY SCHOOL	Bailliff, Jennifer
North HS	ZZ191	(3.1106)	\$102,787.23	LUDLOW HIGH SCHOOL	Brady, Becky
West Elem/MS	ZZ74	22.0511	\$127,949.05	FARLEY ELEMENTARY SCHOOL	Hayes, Tina
West HS	ZZ132	(0.7399)	\$105,157.98	LIVINGSTON CENTRAL HIGH SCH	Ramage, Greta

**Take Stock in Kentucky** is our own "Kentucky version" of The Stock Market Game™ which gives students the opportunity to learn about and invest in Kentucky businesses and companies important to the local economy. Using the Stock Market Game program, a national program of the Foundation for Investor Education with an investment simulation, students also learn about economics, finance, and our American economic system. Teachers are provided with educational resources to teach students about investing, capital formation, the stock market, and the economy. The program is offered each Fall and Spring.

In Take Stock in Kentucky, teams of students research Kentucky companies, make investment decisions, and create their portfolios, investing \$100,000 in imaginary money in stocks over a 10 week period. Teams are ranked on equity in portfolio. Student teams compete against other Kentucky teams statewide and across local regions for prizes. **For Fall 2006, 317 teams of 1,519 students and 47 teachers at 46 schools participated in Take Stock in Kentucky.**

*Winning portfolios made their greatest gains in stocks like Xerox (X); Amazon (AMZN); Almost Family (AFAM); Marathon Oil (MRO); Guess (GES); and Lear Corporation (LEA). The first place portfolio performed better than the S&P Index by 22% during the 10 weeks the team invested.*

Take Stock in Kentucky awards include: 1st place prize of \$300, 2nd place of \$200, and 3<sup>rd</sup> place of \$100 to be used by the school, class, or team, plus \$50 for a class pizza party. The first place state awards team will receive class trophies and medals at the Kentucky Council on Economic Education Annual Awards program in May, 2007. The top 10 teams in the state will all receive "**I Took Stock in Kentucky...and Won!**" T-shirts. The top team in each region will also receive a check for \$50 for the team or class.

*"They see that the concepts we're learning have real-life applications. Making those connections makes them more eager to learn." Kim Code, teacher*

*My students "...would watch the Cartoon Network before coming into school and now they're watching the news and the financial reports. To me, that just takes these kids to a whole new level of learning." Tina Hayes, 5th grade teacher*

*For more info, contact the Kentucky Council on Economic Education, 502-213-4557 or [info@econ.org](mailto:info@econ.org).*

***Take Stock in Kentucky is sponsored by Hilliard Lyons.***