

MONTHLY BUDGET

Budget for the month of:

- Complete all fields that apply.
- Fields with * are not monthly bills but savings plans for expenses likely to occur throughout the year.

	Monthly Budget	Monthly Actual	Difference
Category			
Income			
Monthly Pay (after taxes)			
Alimony or child support received			
Other income			
Total Monthly Income :			
Expenses: Housing			
Mortgage or Rent			
Real Estate Property Tax			
Personal Property Tax			
Homeowner's or Renters Insurance			
Homeowners Assn. or Condo Fees			
Total Housing Expenses:			
Expenses: Utilities			
Electric			
Gas/Heating Oil			
Water/Sewage			
Telephone			
Trash Collection			
Cable TV			
Total Utilities Expenses:			

Expenses: Health/Medical

*Are amounts that you can budget for so when unplanned visits happen, you have money saved to pay the bills.

Category	Monthly Budget	Monthly Actual	Difference
Dental Insurance			
Doctor/Lab Bills*			
Dentist Bills*			
Orthodontist Bills *			
Therapist Bills*			
Eyeglasses/ Ophthalmologist*			
Hospital/Emergency*			
Medicines*			
Other			

Total Health/Medical Expenses:			
Expenses: Transportation			
*Are amounts that you can budget for so when unplanned or annual bills are due, you have money saved to pay the bills.			
Car Payment			
Car Insurance			
Car Maintenance/Repair*			
Mass Transit Costs			
Gas			
Parking/Tolls			
Tags/Inspection*			
Total Transportation Expenses			
Expenses: Credit Cards, loans and other expenses			
*Are amounts that you can budget for so when unplanned or annual bills are due, you have money saved to pay the bills.			
Credit Card:			
Balance:			
Credit Card:			
Balance:			
Credit Card:			
Balance:			
Student Loan			
Legal Fees			
Alimony or child support paid			
Total Credit Card and other loans			
Expenses: Food & Entertainment			
Groceries:			
Meals out:			
Entertainment (movies, etc.):			
Hobbies:			
Total Food & Entertainment Expenses:			
Expenses: Children			
Category	Monthly Budget	Monthly Actual	Difference
School tuition:			
Lunch money:			
School supplies:			
Lessons/sports:			
New clothing:			
Personal grooming:			
Allowances:			
Other:			

Total Children Expenses			
Expenses: Personal			
Dry cleaning/laundry:			
Personal grooming:			
New clothing:			
Total Personal Expenses :			
Expenses: Savings/Large Expenses			
*Are amounts that you can budget for so when unplanned or annual bills are due, you have money saved to pay the bills.			
Personal Savings			
Gifts (holiday, birthday)*			
House maintenance/repair*			
Furniture*			
Church/Charity*			
Vacation*			
Total Savings/Large Expenses:			
Total Monthly Income			
Total Monthly Expenses			
Difference			