



Winners for Fall 2012 Take Stock in Kentucky

Take Stock in Kentucky State Winning Teams												
State Rank	Team ID	% Return Above/Below S&P 500 Growth		Portfolio Value			School	Teacher				
1	ZZ35	6.0602	\$10		04,532		West Hardin Middle School	Carla Dalessio				
2	ZZ3	5.3099		\$103,782			Mayfield Middle School	Kelly Palmer				
Regional Winning Teams												
Regional Rankings		Team ID	% Return Above/ Below S&P 500 Growth		Portfolio Value		School	Teacher				

Rankings	ב	S&P 500 Growth	value		
Central Elem/MS	ZZ49	3.4633	\$101,935	Portland Christian Jr/Sr High	Tim Caldwell
Central HS	ZZ16	2.8837	\$101,355	The Academy	Lee McIntosh
East Elem/MS	ZZ143	3.7265	\$101,858	Woodford County Middle School	Jessica Coleman
North Elem/MS	ZZ124	.5099	\$98,982	New Castle Elem School	Jona Arnold
South Elem/MS	ZZ10	4.6444	\$103,116	Auburn Elem School	Ashley Cannon
West Elem/MS	ZZ35	6.0602	\$104,532	West Hardin Middle School	Carla Dalessio

For our Fall 2012 Take Stock in Kentucky competition, 140 teams of 656 students and 28 teachers participated. For all of our Stock Market Game and Take Stock in Kentucky programs this fall, a total of 752 teams with 97 teachers and 2,783 students participated.

This was a very exciting competition with a very close finish between the top two teams! Congratulations to all the teams participating!! Winning portfolios reflect some real research and diversity, with the stock pick of Amazon (AMZN) making the big winners!

Congratulations to all the teams participating!!

Take Stock in Kentucky awards include: 1st place prize of \$300 for team, 2nd place of \$100 for team. Teams will also receive school trophies, Take Stock in KY t-shirts, and team members will receive certificates. Regional Award first place teams will all receive certificates and Take Stock in KY t-shirts. All State and Regional winning team members are invited to the Stock Market

Game Awards Banquet, hosted by Hilliard Lyons and the Federal Reserve Bank of St. Louis-Louisville Branch, at the Louisville Pendennis Club, in early May to be recognized.

The Stock Market Game[™] is a national program of the Foundation for Investor Education and is offered in Kentucky by the Kentucky Council on Economic Education (KCEE). It is an interactive, interdisciplinary program for students in grades 4-12 (and college) to learn about economics, finance, and our American economic system. The program is offered each Fall and Spring. Over a period of 10 weeks, teams of students research companies, make investment decisions, and create their portfolios, investing \$100,000 in imaginary money in stocks and mutual funds. Teams are ranked on equity in portfolio. Teachers are provided with educational resources to teach students about investing, capital formation, the stock market, and the economy. Student teams compete against other Kentucky teams statewide and across local regions for prizes. In the Take Stock in Kentucky, students research stocks for their portfolio from a group of 200 companies that are headquartered in Kentucky, or have high presence, i.e., large employers, large number of stores, etc. They learn about the state economy and local business.

"They see that the concepts we're learning have real-life applications. Making those connections makes them more eager to learn." Kentucky teacher

"Keeping up with their portfolios enabled (my students) to practice math skills and learn some valuable information about business. I have no doubt their math, social studies, and practical living skills were in enhanced through this program! Kentucky Teacher

For more info, contact the Kentucky Council on Economic Education, 502-267-3570 or info@econ.org.

Take Stock in Kentucky and the Stock Market Game are sponsored by Hilliard Lyons. <u>www.econ.org/smg</u>